



## ***Press release***

### **Parts Holding Europe (PHE):**

#### **Solid growth and European expansion in the first half of 2025**

*Arcueil, September 8, 2025*

At the end of the first half of 2025, the PHE Group (Parts Holding Europe) posted revenue of €1,458.9 million, up 5.2% compared with the first half of 2024. Sales growth in the first half of 2025 was driven by dynamic organic growth (+3.4% compared to the first half of 2024) and the positive contribution of acquisitions (+1.8% compared to the first half of 2024).

EBITDA reached €183.1 million (+0.8% compared to the first half of 2024).

In an unfavorable environment combining stable prices and a continuous increase in distribution costs, as well as an unfavorable calendar in terms of the number of working days, these results confirm the robustness of PHE's business model and its ability to gain profitable market shares.

During the first half of 2025, the PHE Group made two acquisitions in Europe:

- April 2025: AD FRECO, a recognized player in the automotive parts market in Catalonia (Spain). This transaction enables PHE to increase its geographical coverage in the Spanish market. It also strengthens synergies with the Group's other entities operating in the Iberian Peninsula. PHE's activities in Spain now generate approximately €400 million in annual revenue.
- April 2025: TOP PART, a leader in automotive aftermarket services in the Republic of Ireland (revenue: approximately €50 million in 2024). This entry into a new strategic European market is fully in line with PHE's desire to expand its geographical footprint and establish itself as a major player in the consolidation of the independent automotive parts distribution market in Europe.

The Group has also made a major investment in a fully automated warehouse in Girona (Catalonia) to support the development of the Spanish market in the coming years.

## **About Parts Holding Europe (PHE)**

Parts Holding Europe (PHE) is a leading independent distributor of spare parts for light and heavy vehicles in Western Europe, with a presence in France, Belgium, the Netherlands, Luxembourg, Italy, Spain and the Republic of Ireland. In France, the Group operates in the B2B market for the distribution of spare parts for light and heavy vehicles, particularly to repair professionals through Autodistribution, and in the B2C market with Oscaro, the French leader in online sales of spare parts for light vehicles. The PHE Group, supported by its shareholder, the listed family investment company D'leteren Group, achieved consolidated sales of €2.8 billion in 2024.

Website: <https://www.partsholdingeurope.com>

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